

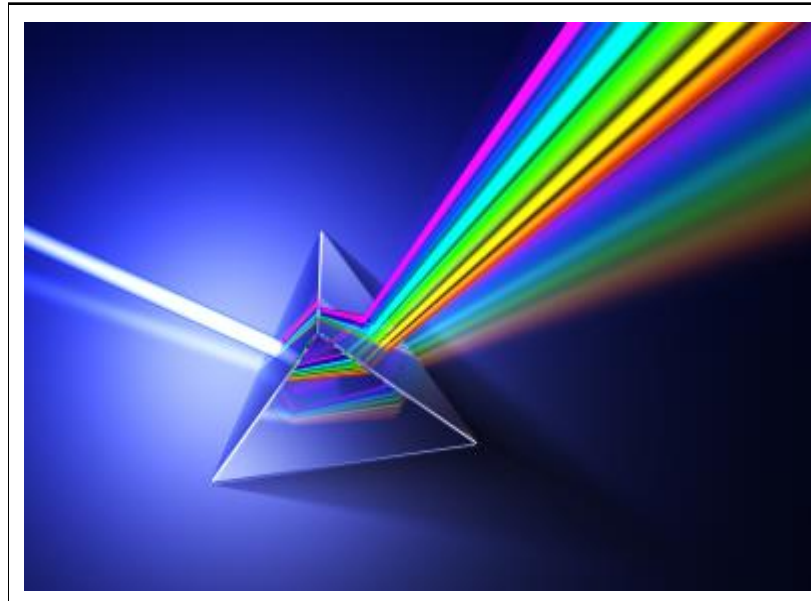
10061 - High Tech

Northern California

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Deemed an "Essential Business" during the Pandemic with revenue increasing. This well established Northern California Industrial Optics Manufacturer specializes in custom high precision optical components and opto-mechanical assemblies. Seller would consider an extended transition period to assist the buyer. Gross revenue for the first 6 months of this fiscal year are nearly \$1 mil. If trend continues, on target for nearly \$2 mil.

Revenue increased in 2020 and 2021



### Recast Earnings (Not Verified By Business Team)

	12 Months Ended 9/30/2021	12 Months Ended 9/30/2020	12 Months Ended 9/30/2019	12 Months Ended 9/30/2018
<b>Sales</b>	\$2,033,805	\$1,805,087	\$1,317,530	\$1,759,866
<b>Adjusted Cash Flow</b>	\$655,180	\$721,219	\$328,401	\$570,005

### Operations

Number of Employees	Full Time	Part Time	Licenses Required
Non-Owners	4	1	Business, Hazardous Mat Permit, Fire Permit
Owners	2	0	
Hours of Operation	M-F 7:30 - 4:30		

### Price/Terms

### Lease

Asking Price	\$2,500,000	Monthly Rent Including NNN	\$11,600
Down Payment	\$2,500,000	Expires	6/30/2025
Inventory (included)	\$100,000	Option	For 5 years
A/R (included)	\$200,000	Size (sq.ft.)	11485
Real Property Available	No	New Lease Available	Yes

### Miscellaneous

Type of Organization	S Corp	Training	4 Weeks20 Hours
Reason for Sale	Retirement		

Disclaimer: The information provided herein is compiled from information provided by the seller(s). Business Team (CA BRE 01160661) makes no representation as to its accuracy or reliability. Prospective buyer(s) should rely upon their own verification and that of their financial advisors with respect to this information.