

FR11075 - Metal

Northern California - Central Valley

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Environmentally friendly company located in Northern California with two divisions--a manufacturer's rep for key industry products and a best-in-class refurbishing, powder coating division. Seller has an extensive book of business with a solid reputation in the marketplace. Owner is looking to retire after spending 45 years in the industry. The companies have built a following as the Go-To provider for its industry niche with a year-over-year revenue growth due to strong word of mouth. Buyer could add other marketing channels to further propel growth.

Industrial Product Sales & Refurbishing Company



Recast Earnings

(Not Verified By Business Team)

	3 Months Ended	12 Months Ended	12 Months Ended	12 Months Ended
	3/31/2023	12/31/2022	12/31/2021	12/31/2020
Sales	\$1,212,552	\$5,980,085	\$1,839,273	\$797,218
Adjusted Cash Flow	\$297,037	\$730,043	\$328,116	\$40,609

Operations

Number of Employees	Full Time	Part Time	Licenses Required
Non-Owners	4	0	business license
Owners	1	1	
Hours of Operation	Monday-Friday		

Price/Terms

Lease

Asking Price	\$1,950,000	Monthly Rent Including NNN	\$5,400
Down Payment	\$1,950,000	Expires	MO/MO
Inventory (included)	\$0	Option	No
		Size (sq.ft.)	12340
Real Property Available	No	New Lease Available	Yes

Miscellaneous

Type of Organization	S Corp	Training	4 Weeks20 Hours
Reason for Sale	Retiring		

Disclaimer: The information provided herein is compiled from information provided by the seller(s). Business Team (CA BRE 01160661) makes no representation as to its accuracy or reliability. Prospective buyer(s) should rely upon their own verification and that of their financial advisors with respect to this information.