

IR11327 - Manufacturing

Southern California

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CNC machine shop producing parts for the medical device industry. Started in 1971, the company enjoys a strong reputation for quality product, on-time delivery, and up-to-date technology. Certified and registered ISO Standard 9001:2015 as well as being AS9100 compliant. PLEASE NOTE - THE BUSINESS WILL NEED TO BE RELOCATED BY THE END OF 2026, DUE TO THE SALE OF CURRENT LOCATION.

**Profitable CNC Machine Shop - Orange County****Recast Earnings***(Not Verified By Business Team)*

|                           | <i>12 months ended</i> | <i>12 Months Ended</i> | <i>12 Months Ended</i> | <i>12 Months Ended</i> |
|---------------------------|------------------------|------------------------|------------------------|------------------------|
|                           | <i>12/31/2025</i>      | <i>12/31/2024</i>      | <i>12/31/2023</i>      | <i>12/31/2022</i>      |
| <b>Sales</b>              | <b>\$3,653,388</b>     | <b>\$3,070,823</b>     | <b>\$3,532,673</b>     | <b>\$3,496,601</b>     |
| <b>Adjusted Cash Flow</b> | <b>\$435,816</b>       | <b>\$143,953</b>       | <b>\$455,034</b>       | <b>\$255,554</b>       |

**Operations**

| <i>Number of Employees</i> | <i>Full Time</i> | <i>Part Time</i> | <i>Licenses Required</i> |
|----------------------------|------------------|------------------|--------------------------|
| <i>Non-Owners</i>          | 23               | 1                |                          |
| <i>Owners</i>              | 1                | 0                |                          |
| <i>Hours of Operation</i>  |                  |                  |                          |

**Price/Terms****Lease**

|                                |             |                                   |       |
|--------------------------------|-------------|-----------------------------------|-------|
| <i>Asking Price</i>            | \$1,200,000 | <i>Monthly Rent Including NNN</i> | \$0   |
| <i>Down Payment</i>            | \$1,200,000 | <i>Expires</i>                    | tbd   |
| <i>Inventory (included)</i>    | \$10,000    | <i>Option</i>                     | No    |
| <i>A/R (included)</i>          | \$100,000   | <i>Size (sq.ft.)</i>              | 11500 |
| <i>Real Property Available</i> | No          | <i>New Lease Available</i>        | No    |

**Miscellaneous**

|                             |            |                 |                 |
|-----------------------------|------------|-----------------|-----------------|
| <i>Type of Organization</i> | S Corp     | <i>Training</i> | 4 Weeks20 Hours |
| <i>Reason for Sale</i>      | Retirement |                 |                 |

*Disclaimer: The information provided herein is compiled from information provided by the seller(s). Business Team (CA BRE 01160661) makes no representation as to its accuracy or reliability. Prospective buyer(s) should rely upon their own verification and that of their financial advisors with respect to this information.*