

PH3955 - Building and Construction

Northern California - East Bay

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This company is a leader in providing quality products, systems, and service in process piping, heating, cooling, and ventilation. They have an excellent reputation for completing projects on time and in a budget. Their leadership team has from 10-15 years experience, and they are a union shop. Their fabrication shop is capable of shearing, rolling, welding, and architectural sheet metal flashing. This company service customer in healthcare, industry, commercial, education, and government, and public sectors. The owner is the general manager and works from 40-50 hours per week.

HVAC Plumbing Contractor with Fabricating Plant



Recast Earnings

(Not Verified By Business Team)

	12 Months Ended 8/31/2018	12 Months Ended 8/31/2017	12 Months Ended 8/31/2016	12 Months Ended 8/31/2015
Sales	\$7,588,343	\$5,449,068	\$3,926,554	\$3,207,625
Adjusted Cash Flow	\$614,031	\$704,172	\$593,532	\$429,176

Operations

Number of Employees	Full Time	Part Time	Licenses Required
Non-Owners	18	0	C-20 H/V A/C, C-43 Sheet Metal, C38 Refer,
Owners	1	0	C-4 Boiler Hot Water,B General Contractor,
Hours of Operation	7:00-4:00 M-F		C-36 Plumbing

Price/Terms

Lease

Asking Price	\$1,800,000	Monthly Rent Including NNN	\$8,400
Down Payment	\$1,800,000	Expires	8/31/19
Inventory (included)	\$8,000	Option	No
A/R-A/P (Net)	\$500,000	Size (sq.ft.)	10500
Real Property Available	Yes	New Lease Available	No

Miscellaneous

Type of Organization	C Corp	Training	6 Weeks40 Hours
Reason for Sale	Retire		

Disclaimer: The information provided herein is compiled from information provided by the seller(s). Business Team (CA BRE 01160661) makes no representation as to its accuracy or reliability. Prospective buyer(s) should rely upon their own verification and that of their financial advisors with respect to this information.