

11229 - Building and Construction

Northern California - San Francisco

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Founded in 1971 this industry known and respected Rebar Fabrication Contractor and its union affiliated workforces have provided services on Public Works Contracts for over 50 years. With an extensive list of trucks and equipment, rebar inventory and 13,000 sq feet of covered warehouse space, machinery and assembly space, this is ready to go on day one. Significant A/R, Retention and \$2M in current backlog. Current Employees have C50 License for ease in SBA loan approval process. Owner is open to sale or lease of property and building.

**Rebar Fabrication Company >\$500K SDE ~\$2M Backlog****Recast Earnings***(Not Verified By Business Team)*

	6 Months ended (Fiscal 22)	12 Months ended (Fiscal 22)	12 Months Ended (Fiscal 21)	12 Months Ended (Fiscal 20)
	5/31/2024	11/31/2023	11/30/2022	11/30/2021
<b>Sales</b>	\$3,341,218	\$7,689,805	\$5,313,527	\$8,517,677
<b>Adjusted Cash Flow</b>	\$556,753	\$533,915	(\$60,469)	\$965,347

**Operations**

Number of Employees	Full Time	Part Time	Licenses Required
Non-Owners	25	0	C-50 Reinforcing Steel
Owners	1	0	
Hours of Operation	8:00 am to 5:00 pm M-F		

**Price/Terms****Lease**

Asking Price	\$2,500,000	Monthly Rent Including NNN	\$18,000
Down Payment	\$250,000	Expires	Mo to Mo
Inventory (included)	\$250,000	Option	No
A/R (included)	\$300,000	Size (sq.ft.)	17000
Real Property Available	Yes	New Lease Available	Yes

**Miscellaneous**

Type of Organization	C Corp	Training	2 Weeks20 Hours
Reason for Sale	Retirement		

Disclaimer: The information provided herein is compiled from information provided by the seller(s). Business Team (CA BRE 01160661) makes no representation as to its accuracy or reliability. Prospective buyer(s) should rely upon their own verification and that of their financial advisors with respect to this information.