

10374 - Manufacturing

Northern California - South Bay

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The shop photo is a stock photo not the actual shop. This is a + 20 year old sheetmetal fab (75%) and precision (25%) machine shop. It is a family owned and operated business with 3 of the 4 founding shareholders actively engaged in the business operation centered in semiconductor (60%) and medical equipment (10%) with the top three clients accounting for apx. 50% of revenues. Revenues have slowed year to year with Covid-19 but SDCF is healthy @ 2.6 Million. The rent shown is for the leased 4,316 sq. ft. building next door used for assembly the main building owned by the sellers is an additional 20,665 sq. ft. and is available for sale agent has the pro forma rent.

Sheetmetal Fabrication and Precision Machining



Recast Earnings (Not Verified By Business Team)

	12 Months Ended 9/30/2020	12 Months Ended 9/30/2019	12 Months Ended September 30,2018	12 Months Ended September 30,2017
Sales	\$8,016,936	\$15,785,513	\$9,296,438	\$5,950,199
Adjusted Cash Flow	\$2,602,095	\$6,143,051	\$2,285,833	\$1,501,141

Operations

Number of Employees	Full Time	Part Time	Licenses Required
Non-Owners	31	5	Business BOE EDD Air Tank
Owners	3	1	

Hours of Operation Mon - Friday 7:00 / 3:30

Price/Terms

Asking Price	\$7,900,000
Down Payment	\$7,900,000
Inventory (included)	\$10,000
A/R (included)	\$300,000
Real Property Available	Yes

Lease

Monthly Rent Including NNN	\$6,620
Expires	03/31/2022
Option	No
Size (sq.ft.)	4316
New Lease Available	Yes

Miscellaneous

Type of Organization	S Corp	Training	2 weeks 40 hours
Reason for Sale	Retirement		

Disclaimer: The information provided herein is compiled from information provided by the seller(s). Business Team (CA BRE 01160661) makes no representation as to its accuracy or reliability. Prospective buyer(s) should rely upon their own verification and that of their financial advisors with respect to this information.