

SF10392 - Food and Beverage

California

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In a once in a lifetime opportunity, two legendary restaurants, The Stinking Rose San Francisco and Beverly Hills are being offered in this combined sale. - The Stinking Rose brand are world renowned restaurants established in 1991 and still under the same ownership due to its decades of success. - The fun, special events style restaurant design and concept are easily able to translate into a franchise / chain style businesses in any city. - Unwavering cult like national and international customer following. - Delicious garlic themed California-Italian fare featuring top tier Prime Rib, Crab, Fish, and Pasta. - Well over \$10MM+ in average annual sales pre-2020.

### The Stinking Rose Restaurant



### Recast Earnings (Not Verified By Business Team)

|                           | 12 Months Ended<br>3/31/2020 | 12 Months Ended<br>12/31/2019 | 12 Months Ended<br>12/31/2018 | 12 Months Ended<br>12/31/2017 |
|---------------------------|------------------------------|-------------------------------|-------------------------------|-------------------------------|
| <b>Sales</b>              | \$1,853,704                  | \$10,420,502                  | \$11,123,789                  | \$10,824,841                  |
| <b>Adjusted Cash Flow</b> | (\$641,922)                  | \$585,945                     | \$889,930                     | \$848,872                     |

### Operations

| Number of Employees | Full Time | Part Time | Licenses Required   |
|---------------------|-----------|-----------|---|
| Non-Owners          | 0         | 0         | Business, Seller's Permit, Restaurant Operators, Type 47 Liquor License |
| Owners              | 0         | 0         |   |

**Hours of Operation** 365 Days a Year Mon-Fri 5:00pm - 9:30pm Sat-Sun Noon - 9:30pm

### Price/Terms

|                             |     |
|-----------------------------|-----|
| <b>Asking Price</b>         | \$0 |
| <b>Down Payment</b>         | \$0 |
| <b>Inventory (included)</b> | \$0 |

### Lease

|                                   |             |
|-----------------------------------|-------------|
| <b>Monthly Rent Including NNN</b> | \$35,314    |
| <b>Expires</b>                    | 10/1/2021   |
| <b>Option</b>                     | For 5 years |
| <b>Size (sq.ft.)</b>              | 3980        |
| <b>New Lease Available</b>        | No          |

**Real Property Available** No

### Miscellaneous

|                             |            |                 |   |
|-----------------------------|------------|-----------------|---|
| <b>Type of Organization</b> | S Corp     | <b>Training</b> | - |
| <b>Reason for Sale</b>      | Retirement |                 |   |

*Disclaimer: The information provided herein is compiled from information provided by the seller(s). Business Team (CA BRE 01160661) makes no representation as to its accuracy or reliability. Prospective buyer(s) should rely upon their own verification and that of their financial advisors with respect to this information.*