

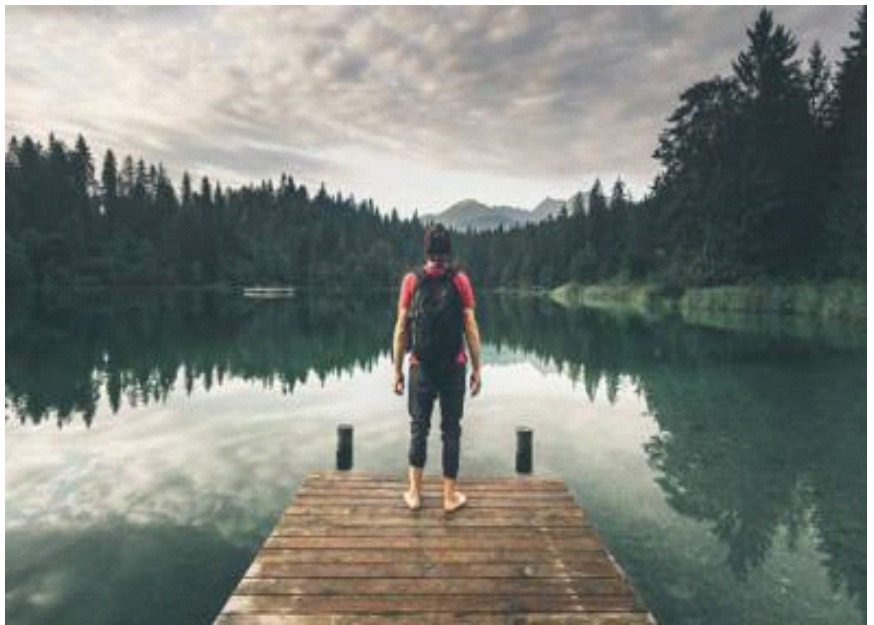
SF1065 - Arts, Entertainment & Recreation

Northern California - San Francisco

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This tour operator is an internationally recognized outdoor travel company specializing in small group tours from California. The company has been under the current ownership since 2000 and has grown the company to \$6.5M+ in revenue and nearly \$700k in SDE in 2016. Part of the growth has been spurred by providing white label services to third party resellers on a contract basis. This has contributed \$3-4M in revenue and \$300-400k in SDE. This is a perfect opportunity for a similar company looking to grow or add to their tour offerings, management team, revenue and earnings. The sellers are looking to concentrate on growing their other startup company. Listing I

Tour Company w/ \$6M+ Sales and \$700k+ SDE



Recast Earnings (Not Verified By Business Team)

	6 Months Ended 6/30/2017	12 Months Ended 12/31/2016	12 Months Ended 12/31/2015
Sales	\$1,940,501	\$6,587,391	\$5,923,342
Adjusted Cash Flow	\$321,593	\$736,152	\$338,641

Operations

Number of Employees	Full Time	Part Time	Licenses Required
Non-Owners	9	20	Business License
Owners	1	1	

Hours of Operation Mon-Fri: 9am-5pm (Varies)

Price/Terms

Asking Price	\$0
Down Payment	\$0
Inventory (included)	\$0
A/R (included)	\$80,000
Real Property Available	No

Lease

Monthly Rent Including NNN	\$6,556
Expires	05/31/2019
Option	For 5 years
Size (sq.ft.)	3173
New Lease Available	No

Miscellaneous

Type of Organization	S Corp	Training	4 weeks 20 hours
Reason for Sale	Concentrating on other startup company		

Disclaimer: The information provided herein is compiled from information provided by the seller(s). Business Team (CA BRE 01160661) makes no representation as to its accuracy or reliability. Prospective buyer(s) should rely upon their own verification and that of their financial advisors with respect to this information.